

Financial Aid Administrator Free Online Training

2021 July

This Information has been compiled by the California Association of Student Financial Aid Administrators (CASFAA).

Title	Business Solutions	Description	Provided By	Start Date	Start Time - PST	Registration Link
Maximizing Your Financial Wellness Initiatives with GradReady	Business Solutions	Having a great financial literacy tool coupled with strategies to engage your students is the most effective way to help them achieve their financial goals. Join us to learn best practices using our GradReady tool.	Attigo by Ascendium	7/1/21	9:00 AM	https://www.attigo.com/smart-sessions-0-0-0
10 Things Students Need to Know When They Start School		During this session, we'll share 10 things students need to know at the beginning of their academic careers so they can avoid the pitfalls that impede success.	Attigo by Ascendium	7/6/21	12:00 AM	https://www.attigo.com/smart-sessions-0-0-0
Understanding Credit and Private Student Loan Underwriting		Provide guidance with insight into the impact of credit and considerations to help reduce the cost of education.	Citizens Bank	7/7/21	11:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
ScholarNet Features and Functionality	Business Solutions	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	Great Lakes	7/8/21	9:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t64df17845c0381f48d33499635f44ea6
How to Maintain a Healthy Work/Life Balance		Do you feel as if you need a change in your life? At this workshop, you'll discover... <ul style="list-style-type: none"> ☑ Why a work/life balance is important (especially nowadays!) ☑ How our team manages a work/life balance ☑ Tips to maintain your physical, emotional, and mental wellness ☑ Creating (good) and breaking (bad) habits 	Ascent	7/8/21	10:00 AM	https://goalsolutions.zoom.us/j/95829808850?pwd=S1hYeWdsa1NISXIQY2JiRzNDaCtpQT09

Uploading 2022-23 GPAs		This webinar for high school counselors and district staff reviews proper GPA calculations. Attendees will also learn how to submit Non-SSN GPAs both manually and via the batch upload process.	CSAC	7/8/21	11:00 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_uJGj5YHTSvecVy5DOxahxw
Identifying and Managing Workplace Stress		Stress is a part of life and there's no getting around it. This session will provide you with valuable tips for handling stress, preventing burnout, and striking a balance.	Attigo by Ascendium	7/8/21	12:00 PM	https://www.attigo.com/smart-sessions-0-0-0
California State Legislative Updates		CASFAA is pleased to present the State of California legislative updates with a panel featuring: Alex Graves VP of Government Relations from AICCU, Tyler Aguilar Legislative Director for Academic and Student Affairs at the University of California, Office of the President (UCOP) and the Chair of the Capital Fellows Alumni Association (CFAA), and Veronica Basadre Associate Director of Compliance Pepperdine University Seaver College Office of Financial Assistance and the Vice President of State Issues for CASFAA's Executive Council 2021.	CASFAA	7/12/21	1:00 PM	https://event.on24.com/wcc/r/3288359/1C9463F9C1E7EC9AEDEF7BC1E30EA685
Re-Entry to Repayment: What to know and how to prepare.		As we look forward from the pandemic, we acknowledge that the CARES Act has afforded some relief to all student loan borrowers by bringing them current and eliminating the need for payments until October 1. As the resume repayment date draws closer, borrowers and schools will be dealing with a much different landscape of repayment than has been seen in past trends. Understanding the ramifications of a mass resume date on student loan repayment can help you understand the impact it may have on your student borrowers and your school. In this express session, we will talk about the challenges this presents for students and schools along with recommendations on steps to take to ease the strain.	Inceptia	7/13/21	11:00 AM	https://register.gotowebinar.com/register/1323638692274002699?source=Inceptia.org
Cal Grant 101		This webinar provides a general overview of the various Cal Grant program types: A, B and C; including the Cal Grant B expansion for Foster Youth, and Students with Dependents. General eligibility requirements, AB 540 eligibility, and the WebGrants 4 Students portal will also be introduced.	CSAC	7/13/21	2:00 PM	https://csac-ca.gov.zoom.us/webinar/register/WN_nKZhMGQDTNatKz1To0VCsA
Credit products, what are they?		Have you heard the commercials selling all kinds of consumer credit products? There are some good options but there are many more not so good options. Join the FAB team to learn what's being sold and how to shop for the best options.	ECMC	7/14/21	10:00 AM	www.ecmc.org/schools/training.html

Consortium Agreements, Written Arrangements & Study Abroad		Join the NASFAA Training and Regulatory Assistance team as they discuss consortium agreements and study abroad considerations. We will cover reasons for written agreements, requirements, period of enrollment covered by agreement, cost of attendance consideration, cash management, and satisfactory academic progress. Panelists also share their experiences and challenges.	NASFAA	7/14/21	11:00 AM	https://www.nasfaa.org/consortium_agreements_abroad
A Guide for New Financial Aid Professionals		Learn the tools and resources to utilize in your day to day functions as a Financial Aid Administrator.	Citizens Bank	7/14/21	11:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Let's Talk: Returning to Campus		While some financial aid offices have remained open with on-site staff, other offices are planning to reopen soon. Let's talk about best practices for reopening and managing transitions as students return.	Blue Icon Advisors (NASFAA)	7/15/21	8:00 AM	https://www.nasfaa.org/blueicon_lets_talk
FastChoice Features and Functionality	Business Solutions	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	Great Lakes	7/15/21	9:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=td3b92099c2f55e38b5f0196a3eaeedcc9
Let's Talk: Returning to Campus		While some financial aid offices have remained open with on-site staff, other offices are planning to reopen soon. Let's talk about best practices for reopening and managing transitions as students return.	Blue Icon Advisors (NASFAA)	7/15/21	11:00 AM	https://www.nasfaa.org/blueicon_lets_talk
Income-Driven Repayment Plans-		In this session we will provide an overview of Income-Driven Repayment Plans. We'll cover the eligibility requirements, discuss pros and cons and explore strategies for explaining repayment plans to your student borrowers	FedLoan Servicing (PHEAA)	7/15/21	11:00 AM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6

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CG Reconciliation & the Audit Process		This webinar for college financial aid administrators provides information about the Cal Grant Reconciliation timeline and process. The reconciliation process is broken down into 4 easy steps, and attendees will be shown how to use Reconciliation reports to drill down to student-level detail to identify discrepancies with individual student records. Finally, participants will learn about the most common audit findings, and some best practices.	CSAC	7/21/21	10:00 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_iRV5_KnwTluXIJXmGiNhPw
Creating financial health after college		No matter what your financial outlook is after leaving school, the concept of financial health is an important step towards long-term financial success. In today's session, we will learn about: salary expectations versus reality, understanding paycheck deductions and how to increase your earning potential and review employer benefits.	ECMC	7/21/21	10:00 AM	www.ecmc.org/schools/training.html
Thriving in Change		Seize the opportunity to be resilient during times of transformation or disruption for you and your team.	Citizens Bank	7/21/21	11:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812

The More You Know!: Maximizing Student Engagement with Financial Avenue	Business Solutions	Are you excited about financial education, but not sure how to translate that enthusiasm into student action? Do you love Financial Avenue, but just can't get your students to use it? Are you ready to rethink how you can increase student engagement for the upcoming academic year? As a Financial Avenue client, you are invited to a special webinar designed with one goal in mind: helping you increase student utilization. Specifically, what if you could engage just 10% more of your student body? Join us for a deep dive into making Financial Avenue work for you. As part of this webinar, we'll provide: 1) An in-depth exploration of all available Administrator tools, including reports and Marketing and Educator Toolkits 2) Best practices from schools across the country who are getting big numbers with Financial Avenue 3) And an introduction to our newest Financial Avenue resource, Educator Lesson Plans	Inceptia	7/21/21	11:00 AM	https://register.gotoweinar.com/register/1207851321283788300?source=inceptia.org
Effective Income-Driven Repayment Plan Counseling		Income-Driven repayment plans (IDR) are designed to make student loan payments more manageable by reducing monthly payments. For many student loan borrowers, IDR's are the only way to successfully repay the student loan debt they have accrued. In this session we will review the ABC's of effective IDR counseling	FedLoan Servicing (PHEAA)	7/22/21	11:00 AM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6
FastChoice Features and Functionality	Business Solutions	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	Great Lakes	7/27/21	12:00 PM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t505c0d712e995d029b6d56cd06f627f8
Managing Hybrid Teams		Adapt to the changes of working through virtual walls, using knowledge and best practices.	Citizens Bank	7/28/21	11:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Middle Class Scholarship		This webinar is intended for financial aid staff at California public universities and community colleges that offer bachelor programs. Attendees will receive basic information and training on the Middle Class Scholarship, including roster payment reporting and corrections, the recertify process, and a summary of available reports.	CSAC	7/28/21	11:00 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_6Z3w900YS7GXgw8gxsOq4Q

Resolving Conflict in the Workplace		Various factors contribute to tension and conflict in the workplace. Join us to discover ways for resolving conflict that will produce positive outcomes.	Attigo by Ascendium	7/29/21	9:00 AM	https://www.attigo.com/smart-sessions-0-0-0
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