

Financial Aid Administrator Free Online Training

2021 January

This Information has been compiled by the California Association of Student Financial Aid Administrators (CASFAA).

Title	Business Solutions	Description	Provided By	Start Date	End Date	Start Time - PST	End Time - PST	Registration Link
Uploading 2021-22 High School GPAs		This webinar for high school counselors and district staff reviews proper GPA calculations. Attendees will also learn how to submit Non-SSN GPAs both manually and via the batch upload process.	CSAC	1/5/21	1/5/21	10:00 AM	11:00 AM	https://csac-ca-gov.zoom.us/webinar/register/WN_CvX8VKouTwyOEXLO_9w-rw
ScholarNet Features and Functionality	Business Solutions	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	ScholarNet	1/7/21	1/7/21	9:00 AM	10:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=tf2a45b817dc9931c1696936b32631c97
Understanding Your Cohort Default Rate		This session is designed for those new to Cohort Default Rate Management. I will provide an overview of how to manage your Cohort Default Rate (CDR), and explore how CDR's can potentially affect your school. Highlights include how CDR's are calculated, challenges, appeals, reports and resources available to make you successful in your default prevention efforts.	FedLoan Servicing (PHEAA)	1/7/21	1/7/21	11:00 AM	12:00 PM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6
FastChoice Features and Functionality	Business Solutions	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	ScholarNet	1/12/21	1/12/21	9:00 AM	10:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t91591a4f1c03a96395446b9e7e7e4bb2
Cal Grant 101		This webinar is an overview of the Cal Grant program and is geared towards newer financial aid professionals or anyone simply looking for a refresher. This session will provide updates and a summary of the Cal Grant application process, general eligibility requirements, AB 540 eligibility, the different award cycles and Cal Grant program types: A, B and C.	CSAC	1/13/21	1/13/21	10:00 AM	11:30 AM	https://csac-ca-gov.zoom.us/webinar/register/WN_hJsXjxszTW6isPOH1XlYhg

Paying down debt (repayment methods)		Debt...most of us have it, especially after the holidays. We finance our education, homes, vehicles, and even many of our purchases. Debt can be a useful tool, managed properly. In this webinar, we will provide basic information about types of debt then take a deeper dive into different models for paying down debt.	ECMC	1/13/21	1/13/21	10:00 AM	11:00 AM	www.ecmc.org/schools/training.html
Thriving in Change		Seize the opportunity to be resilient during times of transformation or disruption for you and your team.	Citizens Bank	1/13/21	1/13/21	12:00 PM	1:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Retooling Your Time Management to Work for You		Most of us have more work to do than there are hours in a day—and we try to manage time efficiently so that we can be productive. However, when you're understaffed, have tight deadlines, conflicting demands and a never-ending list of tasks to complete, managing time can be challenging. Attend this session to learn strategies for retooling your time management such as chunking, blocking, and the Eisenhower Principle.	Attigo by Ascendium	1/14/21	1/14/21	9:00 AM	10:00 AM	https://www.attigo.com/retooling-your-time-management-to-work-for-you-jan14
Give your Students Financial Peace of Mind - Credible's Student Loan Comparison Tool	Business Solutions	Credible has the only cutting edge technology to help students and families receive pre-qualified private student loan rates in 3 minutes or less, without impacting their credit score. Learn how your institution can easily implement a vanity URL to your financial aid office webpage and provide our Free Student Loan Comparison Tool to your students for this next academic year.	Credible	1/14/21	1/14/21	10:00 AM	11:00 AM	- https://attendee.gotowebinar.com/register/7302657576097472783
Preparing Student Employees for Workplace Success		Student employees are a great resource for your office—and it has shown to improve their academic performance too. However, they could bring nuances unique to their status as a student. With part-time and varying schedules, in addition to diverse outlooks towards employment, student employees may provide you with unique supervisory challenges. Attend this session as we share ideas for managing student employees and ways to overcome obstacles that could impact their success.	Attigo by Ascendium	1/19/21	1/19/21	9:00 AM	10:00 AM	https://www.attigo.com/preparing-student-employees-for-workplace-success-jan19
ScholarNet Features and Functionality	Business Solutions	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	ScholarNet	1/19/21	1/19/21	9:00 AM	10:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t276cbab8cd37d6e2de512fd591ebf7b1

Undercover Mindfulness for a Resilient New Year		Mindfulness may sound like a trendy buzzword that has more to do with yoga than higher education, but what if it could be used to help higher ed professionals decompress, handle work stress, and better serve students? And even if it did, who has the time?	Inceptia	1/20/21	1/20/21	11:00 AM	12:00 PM	https://www.inceptia.org/resource-center/webinar-jan20-2021/
Winning the Race to Achieve Your Goals		Goals give us a sense of meaning and purpose because usually they are tied to self-improvement such as losing weight or saving money. However, goal setting is only part of the equation—accomplishing the goal is the other. Whether you’ve had success with goal setting or not, this webinar can help you identify ways to finish what you’ve started. We will discuss how to establish meaningful goals, ways to better utilize willpower, and strategies for winning the race.	Attigo by Ascendium	1/20/21	1/20/21	12:00 PM	1:00 PM	https://www.attigo.com/winning-the-race-to-achieve-your-goals-jan20
Delivering an Exceptional Customer Experience		Create positive impressions by understanding the importance of customer service and improving skills to deal with difficult scenarios..	Citizens Bank	1/20/21	1/20/21	12:00 PM	1:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Let’s Talk: Looking Back to Fall; Looking Ahead to Spring		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. 4-year Public Schools and Private Non-profit Schools.	Blue Icon Advisors (NASFAA)	1/21/21	1/21/21	8:00 AM	9:00 AM	https://www.nasfaa.org/blueicon_lets_talk
Let’s Talk: Looking Back to Fall; Looking Ahead to Spring		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. Community Colleges and For-Profit Schools	Blue Icon Advisors (NASFAA)	1/21/21	1/21/21	9:30 AM	10:30 AM	https://www.nasfaa.org/blueicon_lets_talk
Let’s Talk: Looking Back to Fall; Looking Ahead to Spring		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. Graduate/Professional and Clock Hour Schools	Blue Icon Advisors (NASFAA)	1/21/21	1/21/21	11:00 AM	12:00 PM	https://www.nasfaa.org/blueicon_lets_talk
Maximizing Your Financial Wellness Initiatives with GradReady®	Business Solutions	You can lead a horse to water, but how do you make them drink it? Having a great financial literacy tool coupled with strategies to engage your students is the most effective way to help them achieve their financial goals, both while in-school and after graduation. Financial education can help students make better financial choices—but even the best programs and tools can still have its challenges. Join us to learn best practices for maximizing our GradReady tool.	Attigo by Ascendium	1/21/21	1/21/21	12:00 PM	1:00 PM	https://www.attigo.com/maximizing-your-financial-wellness-initiatives-with-gradready-jan21
CA Dream Act Application: Avoiding Common Pitfalls		Designed for educators who assist students with financial aid application completion, this webinar will cover the following topics: common application errors and pitfalls, "special circumstances" scenarios; and student resources	CSAC	1/21/21	1/21/21	3:00 PM	4:30 PM	https://csac-ca.gov.zoom.us/webinar/register/j/94653200087

Public Service Loan Forgiveness		Join us as we provide an overview of the Public Service Loan Forgiveness program. As the sole servicer for Public Service Loan Forgiveness, we will review the eligibility requirements, the application process, borrower experience, and resources for our school partners. We will also discuss the new PSLF Help Tool and TEPSLF	FedLoan Servicing (PHEAA)	1/22/21	1/22/21	11:00 AM	12:00 PM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6
StrengthsFinder Workshop - Discover and Build your Strengths with Ascent		Join us and discover why StrengthsFinder is important, how to discover your strengths and ways you can leverage your strengths in the workplace and everyday life to enhance your impact.	Ascent	1/26/21	1/26/21	10:00 AM	11:00 AM	https://goalsolutions.zoom.us/j/95829808850?pwd=S1hYeWdsa1NISXlQY2JiRzNDaCtpQT09
Getting Ready for Student Loan Repayment		If you're preparing to graduate, don't plan to return to school, or will drop below half-time enrollment, the repayment clock will soon begin ticking on your federal loans. Head into repayment with the information you need to make smart choices and avoid costly mistakes. This one-hour session will cover the basics of student loan repayment, including: a. How to save time and money throughout the life of your loan(s) b. How to choose a loan repayment plan that works best for your finances c. Options that allow you to avoid default and delinquency d. This session is a great way to hear exit counseling concepts explained, with the opportunity to have your questions answered by an expert.	Inceptia	1/26/21	1/26/21	11:00 AM	12:00 PM	https://www.inceptia.org/resource-center/webinar-jan26-2021/
Programs for Foster Youth		This webinar is intended primarily for colleges that administer the Chafee Grant Program, but high school counselors and community advocates can also benefit from this information. This presentation provides an overview of the Cal Grant B for Foster Youth and the Chafee Grant Programs, and covers basic eligibility requirements and application components. In addition, College WebGrants users will be shown how to report term-level vs. annual-level ineligibility on the roster, and how to reconcile payments.	CSAC	1/26/21	1/26/21	2:00 PM	3:30 PM	https://csac-ca.gov.zoom.us/webinar/register/WN_L3LUEPAJQ4OWmATWavyORw
Celebrating National Financial Capability Month on your campus		April is National Financial Capability Month. Are you ready? It's not too early to prepare! Join us as we discuss how you can take advantage of an entire month of promoting financial literacy on your campus and with your students. This session will highlight ways to celebrate virtually in this new virtual era.	ECMC	1/27/21	1/27/21	10:00 AM	11:00 AM	www.ecmc.org/schools/training.html

Making it easy to collect needed documents from students webinar scheduled	Business Solutions	Schools looking for a secure and easy way to collect documents from their students will want to attend this MappingXpress demo from Mapping Your Future. MappingXpress is a secure document transfer service that allows students to quickly and easily upload documents for retrieval by school professionals.	Mapping Your Future	1/27/21	1/27/21	11:00 AM	12:00 PM	https://register.gotowebinar.com/register/360762271234970124
RFI and Lender List – Best Practices		Learn the process and best practices to create an RFI and understand the nature, benefits, and requirements of having a preferred lender list and how to compliantly implement one.	Citizens Bank	1/27/21	1/27/21	12:00 PM	1:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Understanding (or Decoding) the ISIR – Guidance and Best Practices		The ISIR is a critical document needed for the processing of federal student aid. ED's guidance and the information provided is often heavy and confusing. What data is included? How is it used? What are some of the common questions you encounter when processing it? What flexibility do you have in addressing or resolving the comment codes and data flags? Who do you go to for help and what strategies do some schools use to manage their processes? These and other issues will be covered so bring YOUR questions and best practices to the discussion	CASFAA	1/27/21	1/27/21	2:00 PM	3:00 PM	https://event.on24.com/wcc/r/2940843/D8F369FCFC2FB0F1C0718A5B834E21D9
FastChoice Features and Functionality	Business Solutions	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	ScholarNet	1/28/21	1/28/21	11:00 AM	12:00 PM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t4bb246119ad254d9196232cb537de7f1