

Financial Aid Administrator Free Online Training

2021 February

This Information has been compiled by the California Association of Student Financial Aid Administrators (CASFAA).

Title	Business Solutions	Description	Provided By	Start Date	Start Time - PST	Registration Link
Guide for New FA Professionals		Learn the tools and resources to utilize in your day to day functions as a Financial Aid Administrator.	Citizens Bank	2/2/21	9:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Transfer Entitlement (E2) Cal Grant Program		This webinar for college financial aid administrators discusses eligibility requirements of the Transfer Entitlement Cal Grant, including the awarding process, transfer scenarios, and how to identify and clear AB 840 verification flags in WebGrants.	CSAC	2/2/21	2:00 PM	https://csac-ca.gov.zoom.us/webinar/register/WN_J77cXl6ZTu2QG8JCuzXk6g
Strategies for making the most of scholarship applications webinar scheduled for students, parents		When it comes to getting money for college, scholarships can be critical - especially if you or your family have been impacted financially by the pandemic. Even a small scholarship could mean the difference between being able to continue postsecondary education or having to withdraw. This "Strategies for making the most of scholarship applications" webinar will address tips and techniques for applying for scholarships. The webinar is intended for high school and college students and parents, but high school and college professionals are welcome to attend as well.	Mapping Your Future	2/2/21	4:00 PM	https://register.gotowebinar.com/register/4026592312326744080
Winning the Race to Achieve Your Goals		Goals give us a sense of meaning and purpose because usually they are tied to self-improvement such as losing weight or saving money. However, goal setting is only part of the equation—accomplishing the goal is the other. Whether you've had success with goal setting or not, this webinar can help you identify ways to finish what you've started. We will discuss how to establish meaningful goals, ways to better utilize willpower, and strategies for winning the race.	Attigo by Ascendium	2/3/21	12:00 PM	https://www.attigo.com/smart-sessions-0-0-0

Strategies for making the most of scholarship applications webinar scheduled for students, parents		When it comes to getting money for college, scholarships can be critical - especially if you or your family have been impacted financially by the pandemic. Even a small scholarship could mean the difference between being able to continue postsecondary education or having to withdraw. This "Strategies for making the most of scholarship applications" webinar will address tips and techniques for applying for scholarships. The webinar is intended for high school and college students and parents, but high school and college professionals are welcome to attend as well.	Mapping Your Future	2/4/21	11:00 AM	https://register.gotowebinar.com/register/5671240705642945808
Understanding Credit and Private Student Loan Underwriting		Provide guidance with insight into the impact of credit and considerations to help reduce the cost of education.	Citizens Bank	2/4/21	12:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
ScholarNet Features and Functionality	Business Solutions	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	ScholarNet	2/4/21	12:00 PM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t68edbb165936105ca7222cb4d6a298c5
Delivering an Exceptional Customer Experience		Create positive impressions by understanding the importance of customer service and improving skills to deal with difficult scenarios.	Citizens Bank	2/9/21	9:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
FastChoice Features and Functionality	Business Solutions	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	ScholarNet	2/9/21	9:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t7ef430dce2c243a10c181863b3fdd9b3

Reports, Tools, & Customizing Your Roster		This webinar for college financial aid administrators shows how to retrieve and use the most common reports: Accept/Reject, E2/EL Verifications, & Monthly Payment Activity. Attendees will also learn how to customize Cal Grant rosters to display specific indicators, such as foster youth, E2 verification flags, CA Dream Act applicants, unpaid competitive awardees, and more!	CSAC	2/9/21	10:00 AM	https://csac-ca.gov.zoom.us/webinar/register/WN_ClvL LxgWSICSK8I99XoSIQ
Short Take Tuesday- Getting Out of Student Loan Default		This quick 20-30 minute session will provide the consequences of Student Loan Default and how borrowers can get a fresh start! Rehabilitation vs Consolidation, what's best?	FedLoan Servicing (PHEAA)	2/9/21	11:00 AM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6
Delivering financial literacy presentations in a virtual world		As audiences increasingly move to virtual technology, it's time to consider the challenges of connecting with a virtual audience. To keep audiences engaged and focused on what you are saying, we will provide tips on how to communicate your message effectively including the way you speak to your audience and your presentation materials and virtual activities.	ECMC	2/10/21	10:00 AM	www.ecmc.org/schools/training.html
Love & Money: Ending the Financial Feud		Join us for an engaging and interactive webinar where we'll talk about relationships and money. Couples will learn about each other's money values, triggers and goals and work together to create a manageable and tension-less plan.	Inceptia	2/10/21	11:00 AM	https://register.gotowebinar.com/register/8269729729397534732?source=website
Building Blocks for Teaching Financial Education		Many of your students arrive on campus not knowing how to budget, how credit cards work, or the impact of interest. You want to educate them but where do you begin? Instead of starting from scratch, we will provide you with a financial education tutorial. Presented by accredited financial counselors, this session is designed to provide the building blocks for your financial education program.	Attigo by Ascendium	2/11/21	9:00 AM	https://www.attigo.com/smart-sessions-0-0-0
Financing the Gap		Help students and their families as they navigate their financing options after savings, scholarships, and grants have been exhausted.	Citizens Bank	2/11/21	12:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812

Enhancing Your Emotional Intelligence		How well are you at identifying your own emotions? Do you know how to read the emotions of other people? These questions can help determine your level of emotional intelligence (EQ)—which is the ability to understand and manage one’s own emotions as well as those of others. With a high EQ, you can manage conflict, make better decisions, and enhance communication. Join us to learn how to identify your EQ and use it to drive your decisions and behaviors.	Attigo by Ascendium	2/16/21	9:00 AM	https://www.attigo.com/smart-sessions-0-0-0
RFI to PLA and Everything In Between		Learn the process and best practices to create an RFI and understand the nature, benefits, and requirements of having a preferred lender list and how to compliantly implement one.	Citizens Bank	2/16/21	9:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
ScholarNet Features and Functionality	Business Solutions	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you’re a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	ScholarNet	2/16/21	9:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t9930572f496463010b824bbbb832b436
Uploading 2021-22 HS GPAs		This webinar for high school counselors and district staff reviews proper GPA calculations. Attendees will also learn how to submit Non-SSN GPAs both manually and via the batch upload process.	CSAC	2/16/21	3:00 PM	https://csac-ca.gov.zoom.us/webinar/register/WN_BbTAKdWjT3aPrqI8NXIzug
Celebrating National Financial Capability Month on your campus		April is National Financial Capability Month. Are you ready? It’s not too early to prepare! Join us as we discuss how you can take advantage of an entire month of promoting financial literacy on your campus and with your students. This session will highlight ways to celebrate virtually in this new virtual era.	ECMC	2/17/21	10:00 AM	www.ecmc.org/schools/training.html

Creating Student Engagement through Social Media		Using social media is an integral part of communicating with students in today's digital world. These channels have expanded the scope of opportunities to interact with students. They use social media for information gathering, decision-making, and sharing—so how do you further connect your students and enhance their satisfaction with your institution? Join us as we explore how to maximize the most of your social media strategy.	Attigo by Ascendium	2/18/21	12:00 PM	https://www.attigo.com/smart-sessions-0-0-0
Guide for New FA Professionals		Learn the tools and resources to utilize in your day to day functions as a Financial Aid Administrator.	Citizens Bank	2/18/21	12:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Student Loan Repayment Basics and Options		Plan for the reality of repaying student loans with this overview of both federal and private student loan repayment, consolidation, and refinance options.	Citizens Bank	2/23/21	9:00 AM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Tips for Maintaining a Healthy Work/Life Balance		Do you feel as if you need a change in your life? Join us to discover tips for maintaining a healthy lifestyle to include tips on how to enhance your physical, emotional and mental wellness	Ascent	2/23/21	10:00 AM	https://goalsolutions.zoom.us/j/95829808850?pwd=S1hYeWdsa1NISXIQY2JiRzNDaCtpQT09
GPA Reports & Matching		Recommended for high school district and campus staff who are involved in the GPA matching/editing process. Learn how to use GPA reports to identify unmatched financial aid applications, as well as how to link unmatched GPAs to their corresponding FAFSA/CADAA in WebGrants.	CSAC	2/23/21	3:00 PM	https://csac-ca.gov.zoom.us/webinar/register/WN_-ObLo8SlQyegxG2DFwSJVQ
Free and at your fingertips: An overview of ECMC resources		This webinar will provide an overview of ECMC's free student success programs and initiatives, including, college planning guides, college planning nights, FAB Life and our national training curricula for middle school, high school and college educators. It is our hope that schools, community leaders, and students and their families will take advantage of our free resources.	ECMC	2/24/21	10:00 AM	www.ecmc.org/schools/training.html
Let's Talk: Taking Care of the Financial Aid Team		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. For staff size of 1.	Blue Icon Advisors (NASFAA)	2/25/21	8:00 AM	https://www.nasfaa.org/blueicon_lets_talk
Let's Talk: Taking Care of the Financial Aid Team		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. For staff size of 2-10.	Blue Icon Advisors (NASFAA)	2/25/21	9:30 AM	https://www.nasfaa.org/blueicon_lets_talk

Let's Talk: Taking Care of the Financial Aid Team		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. For staff size of 11-24.	Blue Icon Advisors (NASFAA)	2/25/21	11:00 AM	https://www.nasfaa.org/blueicon_lets_talk
Promoting Financial Literacy on Your Campus		Financial Literacy is an important component of default prevention, and as a financial aid professional, you may be one of the first professionals to counsel students on the important financial decisions they will be making in their life. In this session, I will cover the necessary tools and practices to implement a successful financial literacy program on your campus. I will have Hannah Hast, Financial Literacy Counselor from Rosalind-Franklin University of Medicine and Science as a guest speaker.	FedLoan Servicing (PHEAA)	2/25/21	11:00 AM	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6
FastChoice Features and Functionality	Business Solutions	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user	ScholarNet	2/25/21	11:00 AM	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t4bb246119ad254d9196232cb537de7f1
Uniting Personalities for a Positive Work Environment		Everyone's perspective and behavior is based upon their experiences, thoughts, and emotions. There are times when personalities clash, disagreements occur, and morale is diminished. Appreciating what makes a person "tick" can have a positive impact in the workplace. Join us to enhance your understanding of personalities in the workplace and ways to unite for better relationships.	Attigo by Ascendium	2/25/21	12:00 PM	https://www.attigo.com/smart-sessions-0-0-0
Delivering an Exceptional Customer Experience		Create positive impressions by understanding the importance of customer service and improving skills to deal with difficult scenarios.	Citizens Bank	2/25/21	12:00 PM	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812
Let's Talk: Taking Care of the Financial Aid Team		Join your colleagues by sector to share lessons learned from the fall and how to best approach aid delivery and student services in the spring. For staff size of 25+.	Blue Icon Advisors (NASFAA)	2/25/21	12:30 PM	https://www.nasfaa.org/blueicon_lets_talk